

LANDIS FINANCIAL ADVISORS

INC

2017 FAMILY OWNED AND LOCAL

WWW.LANDISFINANCIALADVISORS.COM

Landis Financial Advisors, Inc.
3008 Columbia Avenue
Lancaster, PA 17603

Phone: (717) 208-6990
Fax: (717) 208-6938

Investment & Advisory Services

Investment Advisory Services

Financial Planning

Estate Planning

Retirement Planning

Education Planning

Social Security Planning

Stocks

Bonds

Mutual Funds

Real Estate Investment Trusts
(REITs)

Insurance

Annuities

Life Insurance

Long Term Care

Disability Insurance

Medicare Supplements

Medicare Advantage

Prescription Drug Plans

Securities and Advisory Services offered through National Planning Corporation (NPC), Member FINRA/SIPC, a Registered Investment Advisor. Landis Financial Advisors and NPC are separate and unrelated companies.



MEET MOLLY

**OUR NEW
OFFICE MASCOT**

LABRADOODLE
(hypoallergenic)

You can find archived
issues of our Newsletter on our website.



Keeping Pace With Our Growth...

We are expanding

and currently renovating the 2-story Carriage House located directly behind our office! A blend of turn-of-the-century and industrial modern, some of the features include an open, fabricated staircase with cable railing and an authentic 1907 horse stall serves as a reception area. We are happy to accommodate more of our clients with a ground level entrance and state-of-the-art conference room. With additional advisor offices above, we are keeping pace with our growth.

**Keep checking our web-site to
follow our office expansion.**

The first floor of our

Carriage House will also be used for hosting client events. Want to introduce your friends to us? Together we can plan and host a social gathering. We'll even provide the food! For more details, contact our office and ask for Tracy.



Available dates: July 18th, August 30th, September 8th



You Referred So Many New Clients, We Decided To Celebrate!

ST★R Client Event
June 24th @ 4 pm

**Personal invitations
will soon be
mailed to our
ST★Rs
the beginning of May**



Help us update our records. If you've referred someone prior to 2016, please give us a call.

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Introducing Your Advisor To A Friend Just Got Exciting! Upcoming Mingles...

Our mingles provide a rare opportunity to interact with our entire team of Investment & Insurance Advisors in an informal setting.

Business Owners & Professionals

Learn more about our business services

Mingle held in our newly renovated
1907 Carriage House

*Heavy
Hors d'oeuvres*

June 6th @ 6 pm

Casually converse
one-on-one with
our Advisors and get
the answers to
questions you have
regarding our
services.

Nearing Retirement? Bring a Colleague to 60+ Breakfast

*Ham & Broccoli Quiche
Pecan Sticky buns
Homemade by Tracy*

On the 3rd level of
Landis Financial Advisors, Inc.
May 20th @ 9 am

Private Sky Box

Bring an interested friend &
introduce them to **YOUR
TEAM** of advisors

Watch the Senators in Style!
Baseball, Food, Drinks
Fireworks

July 7th evening
10 guests may join us

Is Your Smart Device Outsmarting You?

Come to our workshop..
One-on-one help navigating
your iPad or Smart Phone

Light Refreshments
**June 15th
Noon—1pm**

For complete details and to register for upcoming events,
please visit our web-site.

Space is limited for our events. Adults only please.

Attending guests agree to
Allowing photos with their
pictures posted on our web-site.

You've Been Working With Us For Decades...

As our clients age and need more assistance, naturally their children become more hands-on. We have found decision making and end-of-life transitioning is much smoother when our clients take an active role in helping us establish a relationship with their adult children years ahead of time. Talk to your beneficiaries today about getting to know your advisor.

MEDICARE INSURANCE

IMPORTANT NOTICE for our clients Enrolled in

**Coventry/HealthAmerica Advantra Silver PPO
\$0 premium Medicare Advantage Insurance Plan...**

The October date and time of **Your** Annual Medicare Insurance Review
is being mailed to you.

It is **IMPERATIVE** you do NOT ignore this notice.

We will be reviewing the 2018 plan changes to **YOUR**
Insurance plan through our office.

This is an
educational event



OUR LICENSED ADVISORS:



**PRESIDENT
ERIC LANDIS**
Investment Advisor
Representative



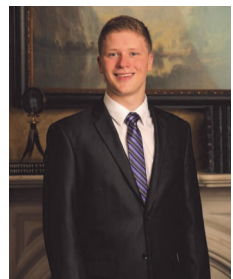
JILLIAN SNYDER
Financial Advisor



DAVEN AKIMORI
Insurance Advisor



TRACY LANDIS
Insurance Advisor



JESSE LANDIS
Insurance Advisor

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